

## SAMI Referral Screening Form

(To be completed by transferring clinician)

**Client Name** \_\_\_\_\_ **Case #** \_\_\_\_\_  
(Please bring DA and/or chart with this completed form to SAMI Coordinator)

### SMD Axis I Diagnosis

(Schizophrenia, Schizoaffective, Bipolar I, or Major Depression w/ psychotic features with evidence symptoms reported/observed are not substance-induced)

Specify (including DSM code): \_\_\_\_\_

\_\_\_\_\_

### Substance Abuse or Dependence Diagnosis

Specify: \_\_\_\_\_

### Severe Functional Impairment

(occupational, social, relational, other)

Specify: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Difficulty/Inability to Independently Access Resources in Community

(i.e. CPST medical necessity--due to severity of symptoms, not due to consequences of substance abuse alone)

Specify: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Stage of Treatment:** MH: \_\_\_\_\_ AOD: \_\_\_\_\_

(Engagement, Persuasion, Active Treatment, Relapse Prevention, Remission)

### Paperwork up to date in chart:

Last DA/DA Update date of completion: \_\_\_\_\_

ISP/6month dates: \_\_\_\_\_

Consumer Outcomes date: \_\_\_\_\_

Transfer form completed: \_\_\_\_\_